ASHA AGARWAL & ASSOCIATES ADVOCATE

118, Shila Vihar, Gokulpura, Kalwar Road, Jhotwara, Jaipur-302012 Reach us at: ashaagarwalassociates@gmail.com

Date: August 30, 2024

To.

The Board of Directors

GANGA BATH FITTINGS LIMITED

Survey No. 121, Nr. Vraj Industrial Estate, SIDC Road, B/H Shantidham Residency, Veraval (Shapar), Kotda Sangani, Veraval (Shapar), Rajkot, Kotda Sanghani, Gujarat, India, 360024

Sub: Proposed Initial Public Offer (IPO) of Ganga Both Fittings Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

Dear Sir / Madam.

We the undersigned, hereby give our consent to our name (along with below details) being included as "Legal Advisors to the Issue" in the Draft Red Herring Prospectus/ Red Herring Prospectus/Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26 and / or any other applicable provisions of the Companies Act, 2013and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus/ Red Herring Prospectus:

Name:	ASHA AGARWAL & ASSOCIATES
Contact Person:	Ms. Nisha Agarwal
Designation	Associate
Address:	118, Shila Vihar, Gokulpura, Kalwar Road, Jhotwara, Jaipur- 302012
Telephone:	+ 91 9950933137
Email id:	ashaagarwalassociates@gmail.com
License:	75654/R/38/2016

Further, we hereby give our consent to the inclusion of our name as an expert in relation to the Legal Due Diligence Report under Section 26 and/ or any other applicable provisions of the Companies Act, 2013, being included in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus being issued by you.

Proprietor

Asha Agarawal & Associates

Place: Jaipur

CC:

Jawa Capital Services Private Limited Plot No. 93, First Floor, Pocket 2, Near DAV School, Jasola, New Delhi- 110025