

PRIYANKA SHARMA

CONSENT LETTER FROM COMPANY SECRETARY AND COMPLIANCE OFFICER

Date: 18.07.2024

To,
The Board of Directors
Ganga Bath Fittings Limited
NR. VRUJ IND. EST.,
OPP. Khodiyar Agri FLR MIL,
Veraval (Shapar), Rajkot,
Kotda Sanghani, Gujarat, India, 360024

Sub: Proposed Initial Public Offering of Equity Shares of face value of Rs. 10 each (the "Equity Shares") of Ganga Bath Fittings Limited (the "Company" and such offer, the "Issue")

Dear Sirs,

I, **Priyanka Sharma (PAN:CETPS4909F)**, hereby give my consent to act as Company Secretary and Compliance Officer ("**CS & CO**"), of the Company and to my name and other details/ information as provided by me and as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, being mentioned in the Draft Red Herring Prospectus ("**DRHP**"), Red Herring Prospectus ("**RHP**"), the Prospectus ("**Prospectus**") to be filed by the Company with the EMERGE Platform of the National Stock Exchange of India Limited ("**NSE**" / "**Stock Exchange**" and the EMERGE Platform referred to as "**NSE-EMERGE**"), the Securities and Exchange Board of India ("**SEBI**"), and the Jurisdictional Registrar of Companies ("**RoC**") in relation to the Issue. I further authorize you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act 2013, the Stock Exchange or any other Regulatory Authority as may be required by law.

The following information in relation to me may be specifically disclosed:

Name:	Priyanka Sharma
PAN:	CETPS4909F
Designation:	Company Secretary and Compliance Officer
Address:	Survey No. 121, NR. VRUJ IND. EST., OPP. Khodiyar Agri FLR MIL, Veraval (Shapar), Kotda Sanghani, Rajkot – 360024
Telephone number:	9033863882
Email:	Cs@gangabathfittings.com

I confirm that the information in this letter is true, fair, correct, adequate and not misleading.

I confirm that I will immediately inform you any changes to the above in writing until the Equity Shares, commence trading on the Stock Exchange, where the Equity Shares are proposed to be

PRIYANKA SHARMA

listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Issue, which will be available for public for inspection from date of filing of the RHP until the Bid/Issue Closing Date.

This letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Advisor(s) appointed in relation to the Issue. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the DRHP, RHP or the Prospectus, as the case may be.

Yours Sincerely,



Priyanka Sharma

PAN: CETPS4909F

Company Secretary and Compliance Officer

Place: Rajkot

Date: 18.07.2024

CC:

Book Running Lead Managers to the Offer ("BRLMs")
--

JAWA CAPITAL SERVICES PRIVATE LIMITED
--

Address: Plot No. 93, F/F, Pocket-2, Near DAV School, Jasola, Delhi-110025

Tel: +91-11-47366600

E-mail: info@jawacapital.in

Investor Grievance Email: investorsrelations@jawacapital.in
--

Website: www.jawacapital.in

Contact Person: Ms. Archana Sharma

SEBI Registration No.: MB/INM000012777
